

Jakarta, January 16, 2023

Number : 163/692/DCS/2023
Attachment : -
Subject : Material Information or Facts Report related to the Signing of the Conditional Share Purchase Agreement between PT ANTAM Tbk and Hong Kong CBL Limited and the Conditional Shareholders Agreement of PT Sumberdaya Arindo for EV Battery (Electric Vehicle Battery) Ecosystem Development Project in Indonesia

Kepada Yth.

Otoritas Jasa Keuangan

Gedung Sumitro Djojohadikusumo Lantai 1
Jl. Dr Wahidin No. 1
Jakarta

Attn.: Executive Head of Capital Market Supervisory

PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia Tower I Lantai 1
Jl. Jenderal Sudirman Kav. 1
Jakarta

Attn.: Director of Corporate Appraisal

Dear Sirs,

Referring to: (i) Financial Services Authority/*Otoritas Jasa Keuangan* Regulation Number 31/POJK.04/2015 on the Disclosure of Material Information or Facts by Issuers or Public Companies ("**OJK Regulation 31/2015**"); and (ii) the Board of Directors of PT Bursa Efek Indonesia Decree Number Kep-00066/BEI/09-2022 dated 30 September 2022 on the Amendment of Regulation Number I-E on the Obligations to Submit Information ("**Regulation I-E**"), we hereby convey the following:

Date of Event	16 January 2023
Types of Material Information or Facts	The signing of the Conditional Share Purchase Agreement (" CSPA ") and the Conditional Shareholders Agreement of PT Sumberdaya Arindo (" Conditional SHA ") between PT Aneka Tambang Tbk (" Company ") and Hong Kong CBL Limited (" HKCBL ") in relation to EV Battery (Electric Vehicle Battery) Ecosystem Development Project in Indonesia.

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<p>Description of Material Information or Facts</p>	<p>On 16 January 2023, the Company and HKCBL, a controlled subsidiary of Ningbo Contemporary Brung Lygend Co. Ltd. (“CBL”), signed the CSPA related to the Company’s partial shares ownership in PT Sumberdaya Arindo (“PT SDA”) as part of the cooperation in EV Battery Ecosystem Development Project in Indonesia. PT SDA is a subsidiary of the Company which has a mining business license area in East Halmahera, North Maluku.</p> <p>The Company and PT SDA have no affiliation with HKCBL, either directly or indirectly.</p> <p>The signing of CSPA is a follow-up to the implementation of the Framework Agreement for cooperation in the integrated EV Battery Ecosystem Development Project in Indonesia between the Company, CBL, and PT Industri Baterai Indonesia dated April 14, 2022.</p>
<p>The impact of material information or facts on the operational activities, law, financial condition, or business continuity of the Issuer or Public Company</p>	<p>After the signing of CSPA, both ANTAM and HKCBL will fulfill the conditions precedent (“CP(s)”) which are planned to be completed as soon as possible. As a follow up of the CSPA signing, the Company and HKCBL have also signed the Conditional SHA on the same date of CSPA signing date. Particularly, the Conditional SHA will be effective after the partial Company’s share ownership in PT SDA is transferred at the completion date of CSPA (“Transaction Completion”).</p> <p>During the Transaction Completion, the Company and HKCBL will sign the Deed of Share Transfer. Subsequently, after the Transaction Completion, the Company will remain as the controlling shareholder of PT SDA in accordance with the provision of PSAK 65, hence it will not change PT SDA’s status as the subsidiary that is consolidated to the Company’s financial statements.</p> <p>The Company will conduct a comprehensive review of the transaction implementation plan, which will be elaborated further in the Information Disclosure when the transaction becomes effective, including to the</p>

	<p>potential of material impact on the Company. For such purpose, prior to the signing of CSPA, the Company has used an appraiser to determine the valuation aspects of the transaction as well as to fulfill all requirements and procedures in accordance with the provisions of the Financial Services Authority/<i>Otoritas Jasa Keuangan</i> Regulation Number 17/POJK.04/2020 on the Material Transactions and Changes in Business Activities. In the event that the validity period of appraiser's valuation ends before the Transaction Completion, the Company will use the appraiser to conduct re-valuation of transaction value in accordance with the provisions of applicable laws and regulations.</p> <p>In the future, the implementation of the EV Battery Ecosystem Development Project is expected to provide a positive added value to the Company, to enhance the Company's business scale, as well as to support the development of an integrated electric vehicle battery ecosystem in Indonesia.</p>
Other information	The Company will provide further Information Disclosure, including the materiality impact on the Company, after the Transaction Completion, in accordance with applicable regulations.

Thus, we informed this Information Disclosure in order to comply with OJK Regulation 31/2015 and Regulation I-E. Thank you for your attention.

Yours faithfully,

PT Aneka Tambang Tbk



Syarif Faisal Alkadrie

Corporate Secretary Division Head